

IFM LARGE CAP STRATEGY FUND

SCHEME DETAILS

Invest in high quality large cap stocks with strong fundamentals, and stable earnings focusing on capital preservation and long-term wealth creation through active monitoring and sectoral diversification

INVESTMENT OBJECTIVE

Strategy of the fund is to invest in a concentrated portfolio of stocks from NIFTY 100 based companies with Growth Visibility, Strong Moat, Good Corporate Governance and Right Valuations to achieve long term capital appreciation.

INVESTMENT APPROACH

Invests in high quality large cap strong with strong fundamentals, stable earnings and market leadership emphasizing capital preservation and wealth creation through active monitoring, sectoral diversification, and a long-term outlook.

INVESTMENT STRATEGY

Portfolio shall typically comprise up to 25 stocks mainly from Constituents of Nifty100. The portfolio will be invested in companies from various sectors. As mentioned, most of the exposure will be in large cap companies. These companies have long track records of good performance in peer groups. Traditionally speaking, some of these companies are also called blue chips. The portfolio may also be invested in IPOs (Initial Public Offerings) if deemed suitable and beneficial. In case of high market volatility, the portfolio may be strategically hedged through futures and options.

FEATURES

- 1 Ability to withstand shocks
- 2 Have seen multiple business cycles
- 3 Have Good Financials
- 4 Capable Management
- 5 Strong Business Model