



**IFM**  
*Complete financial Solutions*

# Innovative Financial Management

Trust. Knowledge. Ethics

Guiding you to a future  
of financial security



Focused on preserving  
and growing wealth



Growing takes time  
don't try to rush it



# LARGE CAP INVESTMENT STRATEGY

**Presented by  
AcePro Advisors Pvt Ltd**

# FUND PERFORMANCE

Period	1 Month	3 Months	6 Months	1 Year	3 Years	5 Years	Since Inception
<b>Fund Return*</b>	4.02%	3.21%	0.35%	12.72%	13.53%	18.46%	14.09%
<b>NIFTY 50 TRI</b>	3.48%	3.65%	0.84%	9.01%	13.81%	21.18%	15.39%
<b>Out/Under Performance</b>	0.52%	-0.44%	-0.49%	3.71%	-0.28%	-2.72%	-1.30%

*\* Fund returns are net of Management and Performance fees*

*Data: as on 30<sup>Th</sup> April 2025*

# RISK ADJUSTED RETURN

Particulars	ACEPRO - PMS	NIFTY 50 TRI
Standard Deviation	14.46%	15.28%
Semi Deviation	10.76%	11.50%
Downside Deviation	10.56%	11.41%
Beta	0.90	1
1 Year Return (net of Management and Performance fees)	12.72%	9.01%
Jensen Alpha	3.95%	-

Data: as on 30<sup>th</sup> April 2025



## INNOVATIVE FINANCIAL MANAGEMENT

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